

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF NEW YORK

In re: M. BURTON MARSHALL  
a/k/a BURT MARSHALL  
a/k/a MILES B. MARSHALL

Debtor(s)

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Case No. 23-60263

Lead Case No. 23-60263

☒ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 03/31/2025

Petition Date: 04/20/2023

Plan Confirmed Date: 07/22/2024

Plan Effective Date: 08/30/2024

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: PLAN ADMINISTRATOR

Name of Authorized Party or Entity

Fred Stevens

Signature of Responsible Party

04/29/2025

Date

Fred Stevens, Plan Administrator

Printed Name of Responsible Party

c/o Klestadt Winters Jureller Southard & Stevens, LLP  
200 West 41st Street, 17th Floor  
New York, New York 10036

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name M. BURTON MARSHALL  
a/k/a BURT MARSHALL

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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$232,989	\$4,961,662
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$232,989	\$4,961,662

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$5,575,957	\$0	\$5,575,957	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Klestadt Winters Jureller Southa	Lead Counsel	\$0	\$1,095,877	\$0	\$1,095,877
	ii	RK Consultants LLC	Financial Professional	\$0	\$963,475	\$0	\$963,475
	iii	Barclay Damon LLP	Co-Counsel	\$0	\$299,188	\$0	\$299,188
	iv	Algon Capital LLP	Financial Professional	\$0	\$999,046	\$0	\$999,046
	v	Bond Schoeneck & King PLLC	Co-Counsel	\$0	\$661,197	\$0	\$661,197
	vi	HKA Global LLC	Financial Professional	\$0	\$1,496,422	\$0	\$1,496,422
	vii	Fox Rothschild LLP	Special Counsel	\$0	\$60,752	\$0	\$60,752
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a/k/a BURT MARSHALL

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$634,345	\$0	\$634,345
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Hancock Estabrook LLP	Special Counsel	\$0	\$20,956	\$0	\$20,956
ii	Hinman Howard & Katell LLP	Special Counsel	\$0	\$75,440	\$0	\$75,440
iii	Keen Summit Capital Partners	Other	\$0	\$536,868	\$0	\$536,868
iv	Stretto Inc	Other	\$0	\$1,081	\$0	\$1,081
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c.	All professional fees and expenses (debtor & committees)			\$0	\$6,210,300	\$0	\$6,210,300

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$6,910,547	\$0	\$6,910,547	\$6,910,547	100%
b. Secured claims	\$1,974,122	\$0	\$1,974,122	\$1,974,122	100%
c. Priority claims	\$619	\$0	\$619	\$619	100%
d. General unsecured claims	\$94,505,060	\$0	\$4,141,741	\$94,505,060	4%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2025

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Fred Stevens

Signature of Responsible Party

Plan Administrator

Title

Fred Stevens

Printed Name of Responsible Party

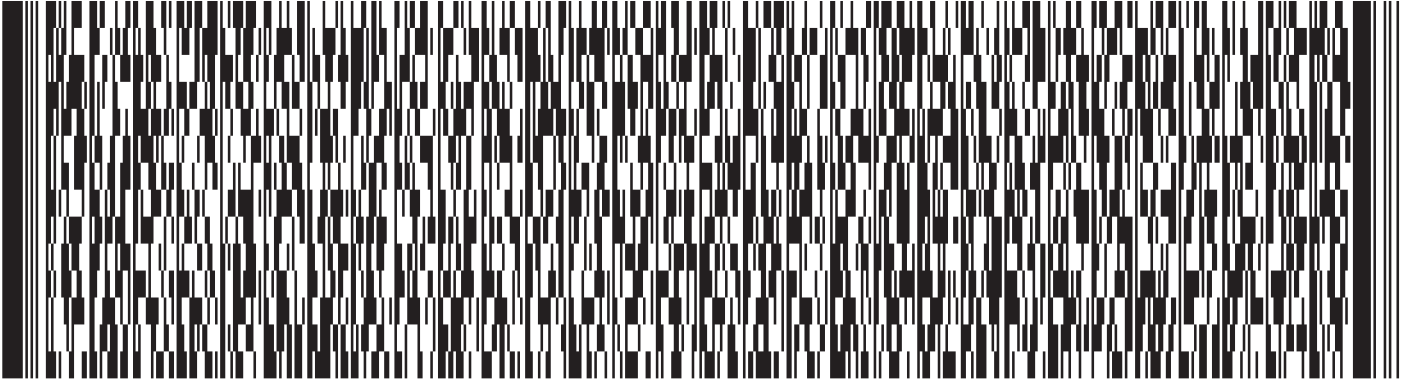
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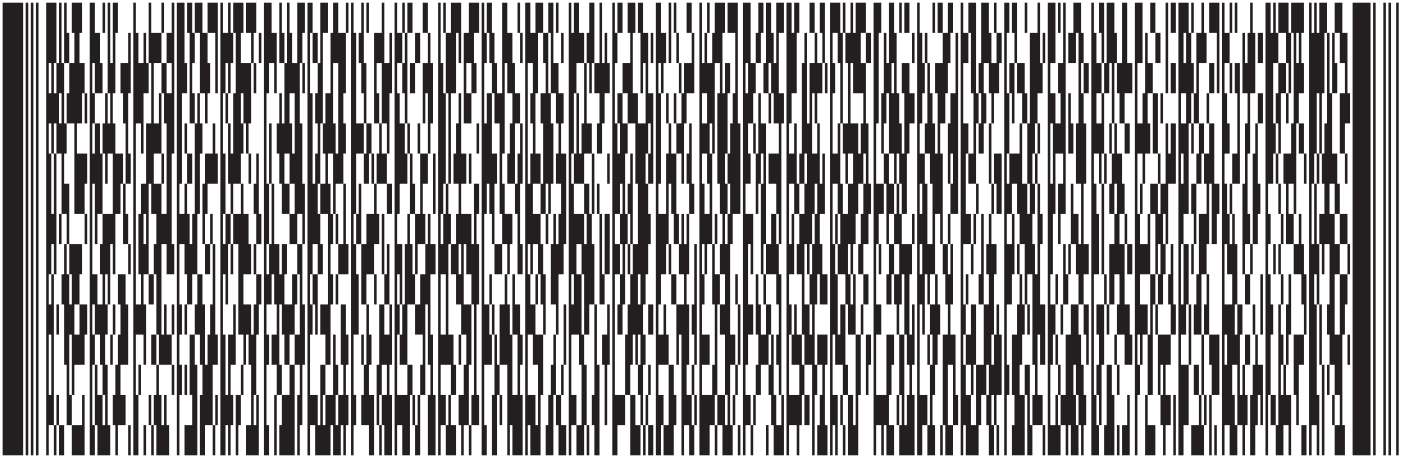


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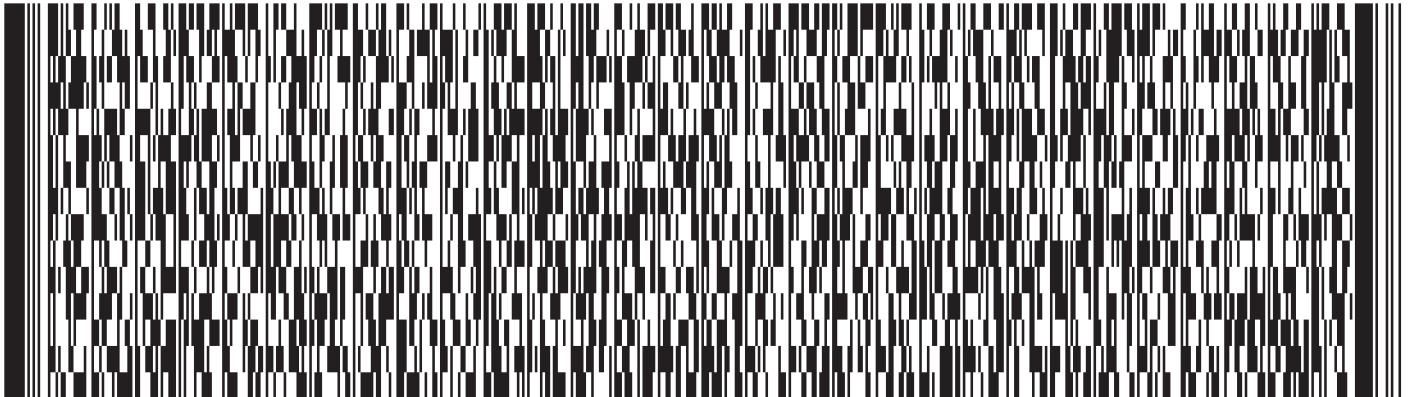
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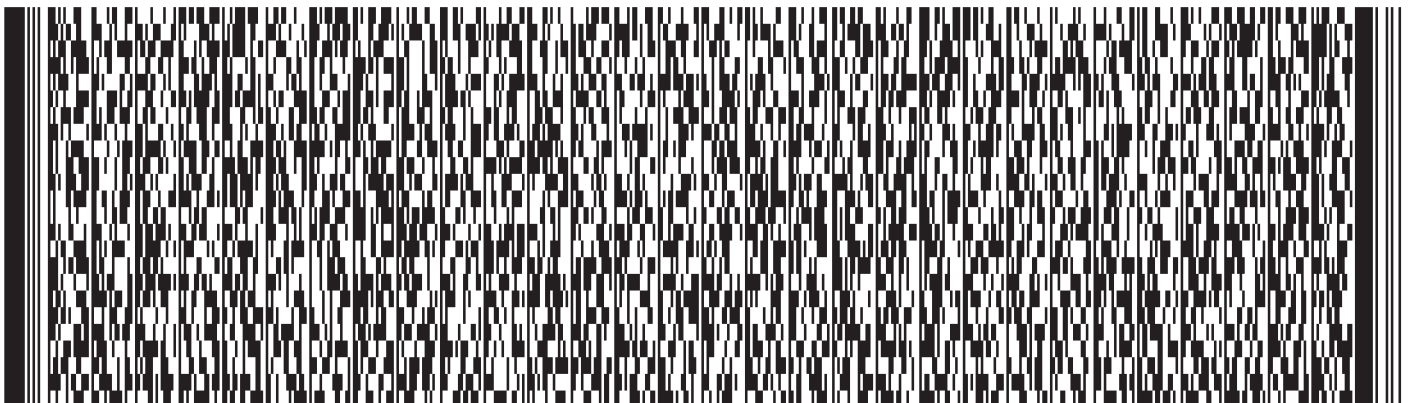
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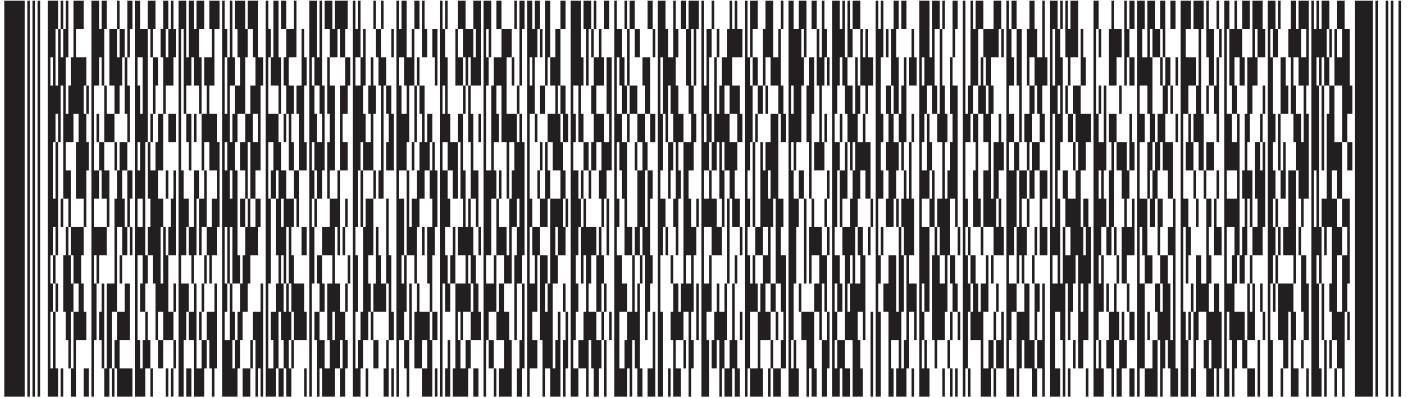
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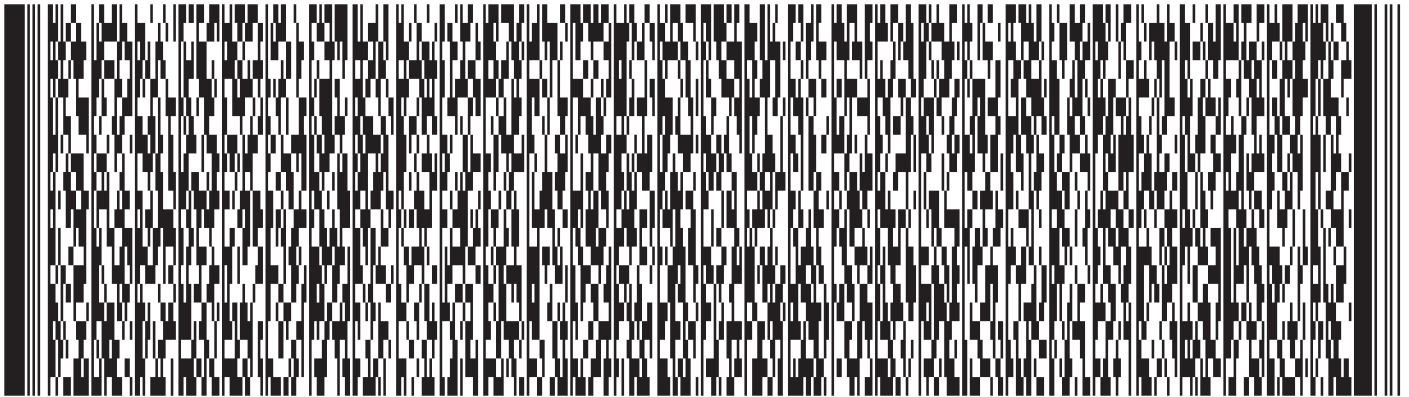
Bankruptcy Table 1-50

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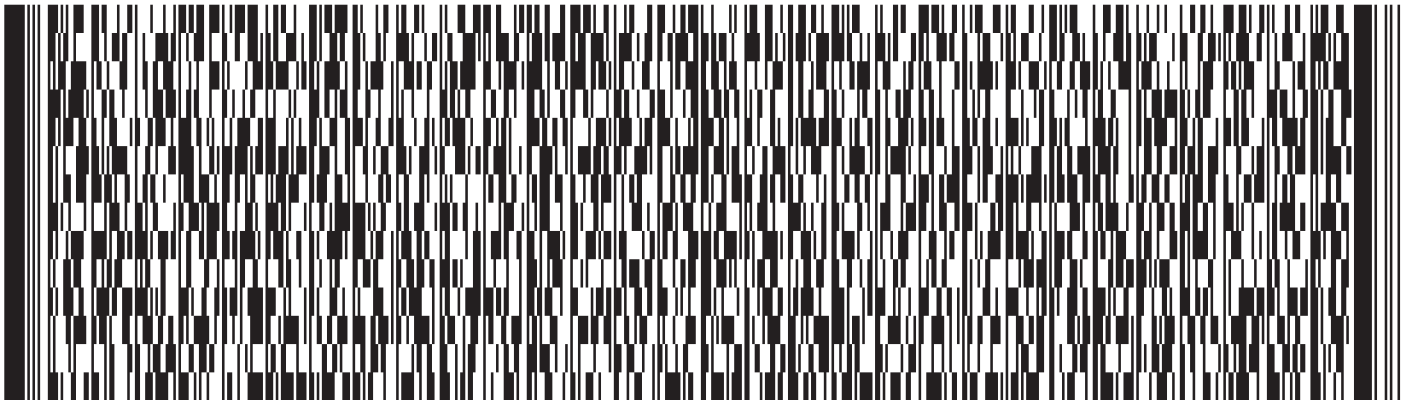
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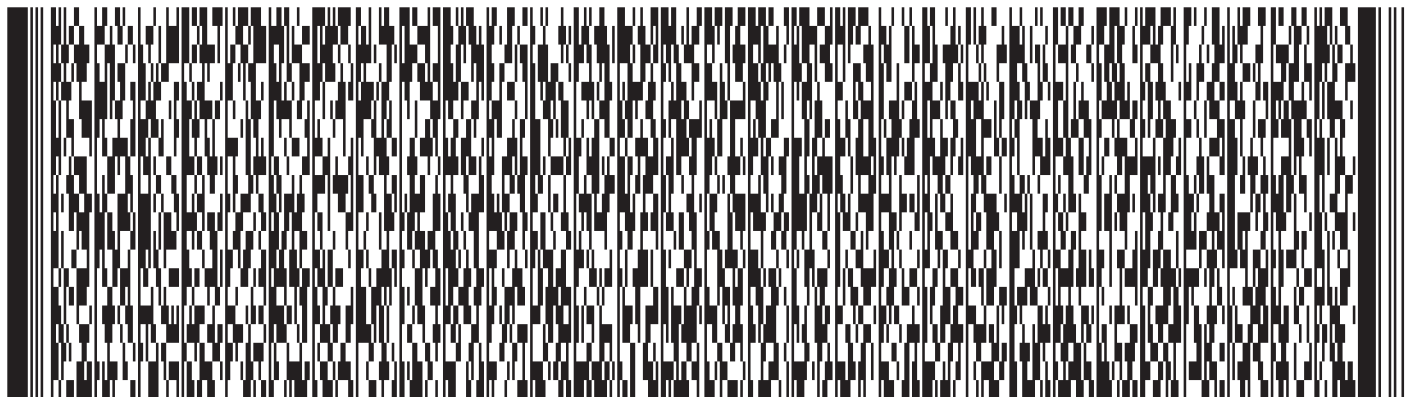
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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